

Integrable Models of the Chaplygin ball

Vladimir Dragović, Borislav Gajić, Božidar Jovanović
Mathematical Institute SANU, Belgrade

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Chaplygin ball

One of the most famous solvable problems in nonholonomic mechanics describes rolling without slipping of a balanced, dynamically nonsymmetric ball over a horizontal plane.

Let O_B , a , m , $\mathbb{I} = \text{diag}(A, B, C)$, be the center, radius, mass and the inertia operator of a ball B. The equations of motion in the frame attached to the ball can be written in the form

$$\dot{\vec{k}} = \vec{k} \times \vec{\Omega}, \quad \dot{\vec{\Gamma}} = \vec{\Gamma} \times \vec{\Omega},$$

where $\vec{\Omega}$ is the angular velocity of the ball,

$\vec{k} = \mathbb{I}\vec{\Omega} + D\vec{\Omega} - D\langle\vec{\Omega}, \vec{\Gamma}\rangle\vec{\Gamma}$ is the angular momentum of the ball with respect to the point of contact, and $D = ma^2$.



S. A. Chaplygin, *On a rolling sphere on a horizontal plane*, Mat. Sb. **24** (1903), 139–168.

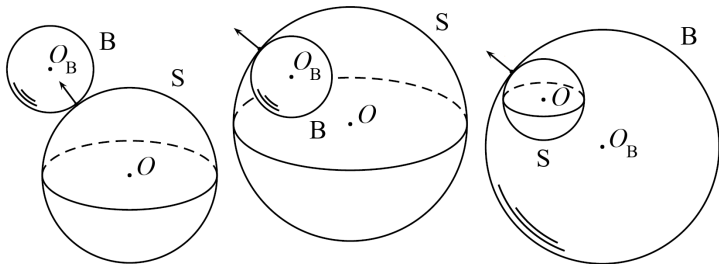


A. V. Borisov, I. S. Mamaev, *Chaplygin's ball rolling problem is Hamiltonian*, Math. Notes **70**(5–6) (2001), 720–723.



B. J., *Hamiltonization and integrability of the Chaplygin sphere in \mathbb{R}^n* , J. Nonlinear. Sci. **20** (2010), 569–593.

Rolling of the ball B with center O_B over the sphere S with center O : three scenarios



- (i) rolling of B over the outer surface of S and S is outside B (see the leftmost part of Fig);
- (ii) rolling of B over the inner surface of S ($b > a$)(see the central part of Fig);
- (iii) rolling of B over the outer surface of S and S is within B; in this case $b < a$ and the rolling ball B is a spherical shell (see the rightmost part of Fig).

Let $\varepsilon = b/(b \pm a)$, where we take "+" for the case (i) and "-" in the cases (ii) and (iii). The equations of motion:

$$\dot{\vec{k}} = \vec{k} \times \vec{\Omega}, \quad \dot{\vec{\gamma}} = \varepsilon \vec{\Gamma} \times \vec{\Omega}.$$

When b tends to infinity, then ε tends to 1 and $\vec{\Gamma}$ tends to the unit vector that is constant in the fixed reference frame. This way, for $\varepsilon = 1$, we obtain the equations of motion of the Chaplygin ball rolling over the plane orthogonal to $\vec{\Gamma}$.

Remarkably, for $\varepsilon = -1$, which is the case (iii) above with $a = 2b$, the problem is integrable.



V. A. Yaroshchuk, *New cases of the existence of an integral invariant in a problem on the rolling of a rigid body*, Vestn. Mosk. Univ., Ser. I **6** (1992), 26–30.



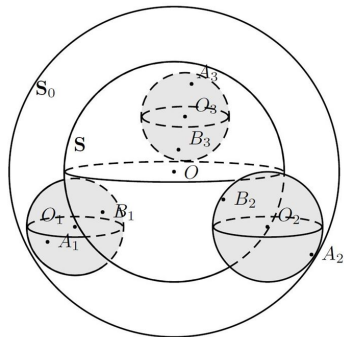
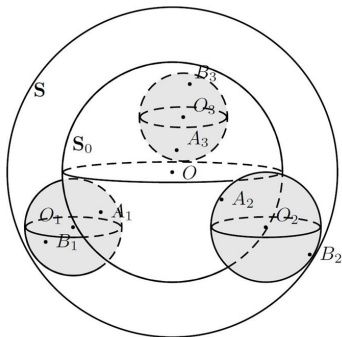
A. V. Borisov, Yu. N. Fedorov, *On two modified integrable problems in dynamics*, Mosc. Univ. Mech. Bull. **50**(6) (1995), 16–18.



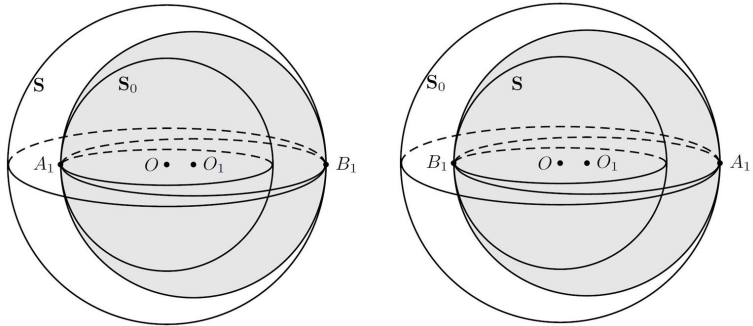
B. J., *Rolling balls over spheres in \mathbb{R}^n* , Nonlinearity **31** (2018), 4006–4031.

Spherical ball bearing in four configuration. Cases I and II

We consider n homogeneous balls B_1, \dots, B_n with centers O_1, \dots, O_n and the same radius r roll without slipping around a fixed sphere S_0 with center O and radius R . A dynamically nonsymmetric sphere S of radius $\rho = R \pm 2r$ with the center that coincides with the center O of the fixed sphere S_0 rolls without slipping over the moving balls B_1, \dots, B_n .



Spherical ball bearing, case III and case IV ($\rho = 2r - R$)



V. Dragović, B. Gajić, B.J, *Spherical and Planar Ball Bearings — Nonholonomic Systems with Invariant Measures*, RCD, **27** (2022) 424–442.



V. Dragović, B. Gajić, B.J, *Spherical and Planar Ball Bearings — a Study of Integrable Cases*, RCD, **28** (2023) 62–77.

The rolling of a homogeneous ball over a dynamically asymmetric sphere S is introduced by Borisov, Kilin, and Mamaev (RCD, 2011)

Let I be the inertia operator of the outer sphere S . We choose the moving frame $O\vec{e}_1, \vec{e}_2, \vec{e}_3$, such that $O\vec{e}_1, O\vec{e}_2, O\vec{e}_3$ are the principal axes of inertia: $I = \text{diag}(A, B, C)$. Let $\text{diag}(I_i, I_i, I_i)$ and m_i be the inertia operator and the mass of the i -th ball B_i . Then the configuration space and the kinetic energy of the problem are given by:

$$Q = SO(3)^{n+1} \times (S^2)^n \{ \mathfrak{g}, \mathfrak{g}_1, \dots, \mathfrak{g}_n, \vec{\gamma}_1, \dots, \vec{\gamma}_n \},$$

$$T = \frac{1}{2} \langle I\vec{\Omega}, \vec{\Omega} \rangle + \frac{1}{2} \sum_{i=1}^n I_i \langle \vec{\omega}_i, \vec{\omega}_i \rangle + \frac{1}{2} \sum_{i=1}^n m_i \langle \vec{v}_{O_i}, \vec{v}_{O_i} \rangle.$$

Here $\vec{\gamma}_i$ is the unit vector $\vec{\gamma}_i = \frac{\overrightarrow{OO_i}}{|\overrightarrow{OO_i}|}$ determining the position O_i of the centre of i -th ball B_i and \vec{v}_{O_i} is its velocity, $i = 1, \dots, n$. In cases I and II, $\vec{v}_{O_i} = (R \pm r)\dot{\vec{\gamma}}_i$ while in cases III and IV $\vec{v}_{O_1} = \pm(r - R)\dot{\vec{\gamma}}_1$.

Let us denote the contact points of the balls B_1, \dots, B_n with the spheres S_0 and S by A_1, \dots, A_n and B_1, B_2, \dots, B_n , respectively. The condition that the rolling of the balls B_1, \dots, B_n and the sphere S are without slipping leads to the nonholonomic constraints: In cases I and II

$$\vec{v}_{O_i} = \pm r \vec{\omega}_i \times \vec{\gamma}_i, \quad \vec{v}_{O_i} = (R \pm 2r) \vec{\omega} \times \vec{\gamma}_i \pm r \vec{\omega}_i \times \vec{\gamma}_i.$$

and in cases III and IV

$$\vec{v}_{O_1} = \pm r \vec{\omega}_1 \times \vec{\gamma}_1, \quad \vec{v}_{O_1} = \pm (2r - R) \vec{\omega} \times \vec{\gamma}_1 \pm r \vec{\gamma}_1 \times \vec{\omega}_1.$$

The dimension of the configuration space Q is $5n + 3$. There are $4n$ independent constraints, defining a nonintegrable distribution $\mathcal{D} \subset TQ$. Therefore, the dimension of the vector subspaces of admissible velocities $\mathcal{D}_q \subset T_q Q$ is $n + 3$, $q \in Q$. The phase space of the system has the dimension $6n + 6$, which is the dimension of the bundle \mathcal{D} as a submanifold of TQ .

The kinetic energy and the constraints are invariant with respect to the $SO(3)^{n+1}$ -action defined by

$$(\mathfrak{g}, \mathfrak{g}_1, \dots, \mathfrak{g}_n, \vec{\gamma}_1, \dots, \vec{\gamma}_n) \longmapsto (\mathfrak{a}\mathfrak{g}, \mathfrak{a}\mathfrak{g}_1\mathfrak{a}_1^{-1}, \dots, \mathfrak{a}\mathfrak{g}_n\mathfrak{a}_n^{-1}, \mathfrak{a}\vec{\gamma}_1, \dots, \mathfrak{a}\vec{\gamma}_n),$$

$\mathfrak{a}, \mathfrak{a}_1, \dots, \mathfrak{a}_n \in SO(3)$. For the coordinates in the space $(TQ)/SO(3)^{n+1}$ we can take the angular velocities and the unit position vectors in the reference frame attached to the sphere S :

$$(TQ)/SO(3)^{n+1} \cong \mathbb{R}^{3(n+1)} \times (TS^2)^n \{ \vec{\Omega}, \vec{\Omega}_1, \dots, \vec{\Omega}_n, \dot{\vec{\Gamma}}_1, \dots, \dot{\vec{\Gamma}}_n, \vec{\Gamma}_1, \dots, \vec{\Gamma}_n \}.$$

In the moving reference frame $O\vec{e}_1, \vec{e}_2, \vec{e}_3$, the constraints become:

$$\vec{V}_{O_i} = \pm r \vec{\Omega}_i \times \vec{\Gamma}_i, \quad \vec{\Omega}_i \times \vec{\Gamma}_i = \delta \vec{\Omega} \times \vec{\Gamma}_i, \quad i = 1, \dots, n,$$

where

$$\begin{aligned} \varepsilon = \frac{R}{2R \pm 2r} \quad \text{and} \quad \delta = \pm \frac{R \pm 2r}{2r} & \quad (\text{cases I and II}), \\ \varepsilon = \frac{R}{2R - 2r} \quad \text{and} \quad \delta = \frac{2r - R}{2r} & \quad (\text{cases III and IV}). \end{aligned}$$

Since both the kinetic energy and the constraints are invariant with respect to the $SO(3)^{n+1}$ -action, the equations of motion are also $SO(3)^{n+1}$ -invariant. Thus, they induce a well defined system on the reduced phase space

$$\mathcal{M} = \mathcal{D}/SO(3)^{n+1} \subset (TQ)/SO(3)^{n+1}$$

of dimension $3n + 3$.

Lemma

The kinematic part of the equations of motion of the spherical ball bearing system is:

$$\dot{\vec{\Gamma}}_i = \epsilon \vec{\Gamma}_i \times \vec{\Omega}, \quad i = 1, \dots, n.$$

Let \vec{F}_{B_i} and \vec{F}_{A_i} be the reaction forces that act on the ball B_i at the points B_i and A_i , respectively. The reaction force at the point B_i on the sphere S is then $-\vec{F}_{B_i}$.

Lemma

The dynamical part of the equations of motion of the spherical ball bearing system is:

$$\begin{aligned}I_i \dot{\vec{\Omega}}_i &= I_i \vec{\Omega}_i \times \vec{\Omega} \pm r \vec{\Gamma}_i \times (\vec{F}_{B_i} - \vec{F}_{A_i}), \\m_i \dot{\vec{V}}_{O_i} &= m_i \vec{V}_{O_i} \times \vec{\Omega} + \vec{F}_{B_i} + \vec{F}_{A_i}, & i = 1, \dots, n \\I \dot{\vec{\Omega}} &= I \vec{\Omega} \times \vec{\Omega} \mp 2r\delta \sum_{i=1}^n \vec{\Gamma}_i \times \vec{F}_{B_i}.\end{aligned}$$

Proposition

We have following first integrals

$$\begin{aligned}\langle \vec{\Omega}_i, \vec{\Gamma}_i \rangle &= c_i = \text{const}, & i = 1, \dots, n \\ \langle \vec{\Gamma}_i, \vec{\Gamma}_j \rangle &= \gamma_{ij} = \text{const}, & 1 \leq i < j \leq n.\end{aligned}$$

So, the centers O_i of the homogeneous balls B_i are in rest in relation to each other.

The reduced system

The reduced phase space $\mathcal{M} = \mathcal{D}/SO(3)^{n+1}$ is foliated on $2n + 3$ -dimensional invariant varieties

$$\mathcal{M}_c : \quad \langle \vec{\Omega}_i, \vec{\Gamma}_i \rangle = c_i = \text{const}, \quad i = 1, \dots, n.$$

On the invariant variety \mathcal{M}_c , the vector-functions $\vec{\Omega}_i$ can be uniquely expressed as functions of $\vec{\Omega}$, $\vec{\Gamma}_i$:

$$\vec{\Omega}_i = c_i \vec{\Gamma}_i + \delta \vec{\Omega} - \delta \langle \vec{\Gamma}_i, \vec{\Omega} \rangle \vec{\Gamma}_i.$$

Whence, $\vec{\Omega}$ determines all velocities of the system on \mathcal{M}_c and \mathcal{M}_c is diffeomorphic to the *second reduced phase space*

$$\mathcal{N} = \mathbb{R}^3 \times (S^2)^n \{ \vec{\Omega}, \vec{\Gamma}_1, \dots, \vec{\Gamma}_n \}.$$

As a result we obtain the following diagram

$$\begin{array}{ccccc}
 \mathcal{D}_c & \hookrightarrow & \mathcal{D} & \hookrightarrow & TQ = (TSO(3))^{n+1} \times (TS^2)^n \\
 \downarrow /SO(3)^{n+1} & & \downarrow /SO(3)^{n+1} & & \downarrow /SO(3)^{n+1} \\
 \mathcal{M}_c & \hookrightarrow & \mathcal{M} & \hookrightarrow & (TQ)/SO(3)^{n+1} \cong \mathbb{R}^{3(n+1)} \times (TS^2)^n \\
 & \searrow \pi_c & & & \downarrow \pi \\
 & & & \cong & \mathcal{N} = \mathbb{R}^3 \times (S^2)^n
 \end{array}$$

We set

$$\vec{M} = I\vec{\Omega} = I\vec{\Omega} + \delta^2 \sum_{i=1}^n (I_i + m_i r^2) \vec{\Omega} - \delta^2 \sum_{i=1}^n (I_i + m_i r^2) \langle \vec{\Gamma}_i, \vec{\Omega} \rangle \vec{\Gamma}_i,$$

$$\vec{N} = \delta \sum_{i=1}^n I_i c_i \vec{\Gamma}_i.$$

We refer to I as the modified inertia operator.

Theorem

The reduction of the spherical ball bearing problem to $\mathcal{M}_c \cong \mathcal{N}$ is described by the equations

$$\begin{aligned}\frac{d}{dt}\vec{M} &= \vec{M} \times \vec{\Omega} + (1 - \varepsilon)\vec{N} \times \vec{\Omega}, \\ \frac{d}{dt}\vec{\Gamma}_i &= \varepsilon\vec{\Gamma}_i \times \vec{\Omega}, \quad i = 1, \dots, n.\end{aligned}$$

The kinetic energy of the system takes the form

$$T = \frac{1}{2}\langle \vec{M}, \vec{\Omega} \rangle + \frac{1}{2} \sum_{i=1}^n I_i c_i^2.$$

Also, since

$$\frac{d}{dt}\vec{N} = \varepsilon\vec{N} \times \vec{\Omega},$$

the first equation is equivalent to

$$\frac{d}{dt}(\vec{M} + \vec{N}) = (\vec{M} + \vec{N}) \times \vec{\Omega}.$$

Theorem

For arbitrary values of parameters c_i , the reduced system has the invariant measure

$$\mu(\vec{\Gamma}_1, \dots, \vec{\Gamma}_n) d\Omega \wedge \sigma_1 \wedge \dots \wedge \sigma_n, \quad \mu = \sqrt{\det(I)},$$

where $d\Omega$ and σ_i are the standard measures on $\mathbb{R}^3\{\vec{\Omega}\}$ and $S^2\{\vec{\Gamma}_i\}$, $i = 1, \dots, n$.

Proposition

The system always has the following first integrals

$$F_1 = \frac{1}{2} \langle \vec{M}, \vec{\Omega} \rangle, \quad F_2 = \langle \vec{M} + \vec{N}, \vec{M} + \vec{N} \rangle, \quad F_{ij} = \langle \vec{\Gamma}_i, \vec{\Gamma}_j \rangle, \quad 1 \leq i < j \leq n.$$

Thus, in the special case $n = 1$, we have the 5-dimensional phase space $\mathcal{N} = \mathbb{R}^3 \times S^2\{\vec{\Omega}, \vec{\Gamma}_1\}$, and the system has two first integrals and an invariant measure. For the integrability, one needs to find a third independent first integral.

Spherical support system and ε -modified L+R systems

If we set $\varepsilon = 1$ in the system, we obtain the equation of the spherical support system introduced by Fedorov. The system describes the rolling without slipping of a dynamically nonsymmetric sphere S over n homogeneous balls B_1, \dots, B_n of possibly different radii, but with fixed centers. It is an example of a class of nonhamiltonian L+R systems on Lie groups with an invariant measure.

On the other hand, if we set $\vec{N} = 0$, we obtain an example ε -modified L+R system.



Yu. N. Fedorov, *Motion of a rigid body in a spherical suspension*, Vestnik Moskov. Univ. Ser. 1. Mat. Mekh., (1988) no. 5, 91–93.



Yu. N. Fedorov, B. J., *Integrable nonholonomic geodesic flows on compact Lie groups*, In: Topological methods in the theory of integrable systems (Bolsinov A.V., Fomenko A.T., Oshemkov A.A. eds), Cambridge Scientific Publ., (2006), 115–152.



B. J., *Invariant measures of modified LR and L+R systems*, Regular and Chaotic Dynamics, **20** (2015) 542–552.

System with one homogeneous ball

We proceed with the case $n = 1$. To simplify notation, we denote $\vec{\Gamma}_1$ by $\vec{\Gamma}$ and set

$$D = \delta^2(l_1 + m_1 r^2), \quad d = \delta l_1 c_1, \quad L = \langle \vec{\Omega}, \vec{\Gamma} \rangle, \\ \vec{M} = \vec{M} + \vec{N} = \vec{M} + d\vec{\Gamma} = I\vec{\Omega} + D\vec{\Omega} + (d - DL)\vec{\Gamma}.$$

The reduced system, the operator I , and its determinant now read

$$\dot{\vec{M}} = \vec{M} \times \vec{\Omega}, \quad \dot{\vec{\Gamma}} = \varepsilon \vec{\Gamma} \times \vec{\Omega},$$

$$I = \mathbb{I} + DE - D\vec{\Gamma} \otimes \vec{\Gamma} = \begin{pmatrix} A + D - D\Gamma_1^2 & -D\Gamma_1\Gamma_2 & -D\Gamma_1\Gamma_3 \\ -D\Gamma_1\Gamma_2 & B + D - D\Gamma_2^2 & -D\Gamma_2\Gamma_3 \\ -D\Gamma_1\Gamma_3 & -D\Gamma_2\Gamma_3 & C + D - D\Gamma_3^2 \end{pmatrix},$$

$$\det(I) = (A + D)(B + D)(C + D) \left(1 - D \left(\frac{\Gamma_1^2}{A + D} + \frac{\Gamma_2^2}{B + D} + \frac{\Gamma_3^2}{C + D} \right) \right).$$

The first integrable case (generic \mathbb{I} , $\varepsilon = -1$)

Condition $\varepsilon = -1$ corresponds to configuration III for $2r = 3R$. We get the following statement.

Theorem

The spherical ball bearings problem (17) in the configuration III, when $2r = 3R$, i.e., the radius of the moving sphere S is twice the radius of the fixed sphere S_0 , is integrable. The third integral is

$$F_3 = (B+C-A+D)M_1\Gamma_1 + (A+C-B+D)M_2\Gamma_2 + (A+B-C+D)M_3\Gamma_3.$$

For $d = 0$, the integral F_3 reduces to the one found by Borisov and Fedorov for the rolling of a Chaplygin ball over a sphere.

The second integrable case ($B = C$, generic ε)

Theorem

The spherical ball bearings problem (17) for $B = C$ is integrable for all ε . Along with F_1 and F_2 , the system has two additional, nonalgebraic first integrals F_3 and F_4 :

$$F_{3,4} = (\pm \sqrt{D(A-C)}F + DG - dC) \exp(\pm(1-\varepsilon)\sqrt{D(A-C)}\Phi).$$








Note that the product of the two nonalgebraic first integrals

$$\begin{aligned} F_3 F_4 &= (DG - dC)^2 - D(A-C)F^2 \\ &= D^2 G^2 - 2dCDG + d^2 C^2 - D(A-C) \\ &\quad (C(A+D)\Omega_1^2 + D(A-C)\Omega_1^2 \Gamma_1^2) \end{aligned}$$

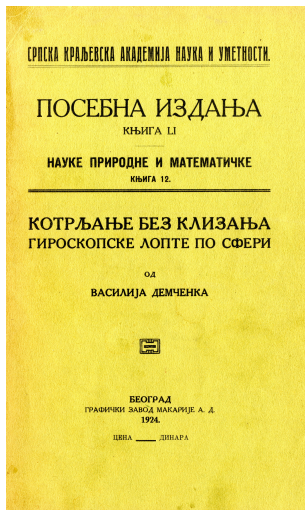
is an affine combination of F_1 and F_2 :

$$F_3 F_4 = CD(C+D)\langle \vec{M}, \vec{\Omega} \rangle - CD\langle \vec{M}, \vec{M} \rangle - C(C+D)d^2.$$







Rubber Chaplygin ball, gyroscopic Chaplygin ball

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Rubber and gyroscopic Chaplygin ball II

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Thank you!!!

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